

# Elemental abundances in PNe and HII regions: lessons in parallel

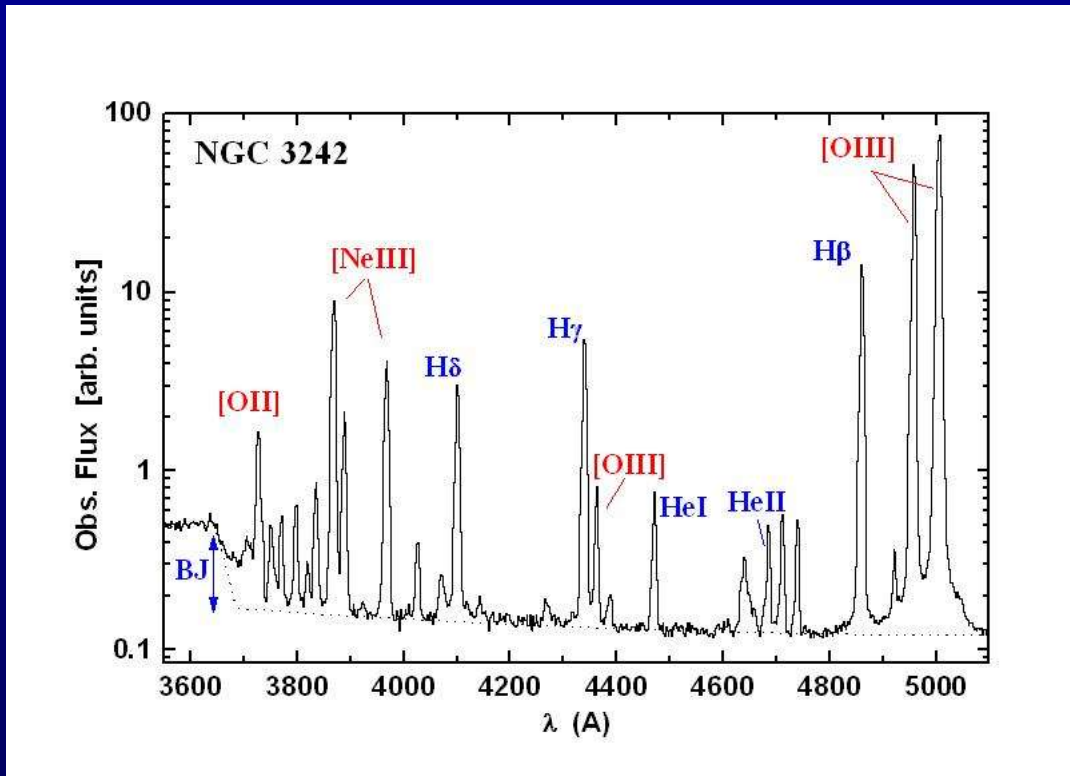
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# Outline

- Review of temperature and abundance dichotomy
- Dual abundance models for PNe and HII regions
- Implications for nebular abundances
- Relevance to ISM evolution studies

# 'Strong line' nebular spectroscopy



PN NGC 3242

ESO 1.52m

B&C spectrograph

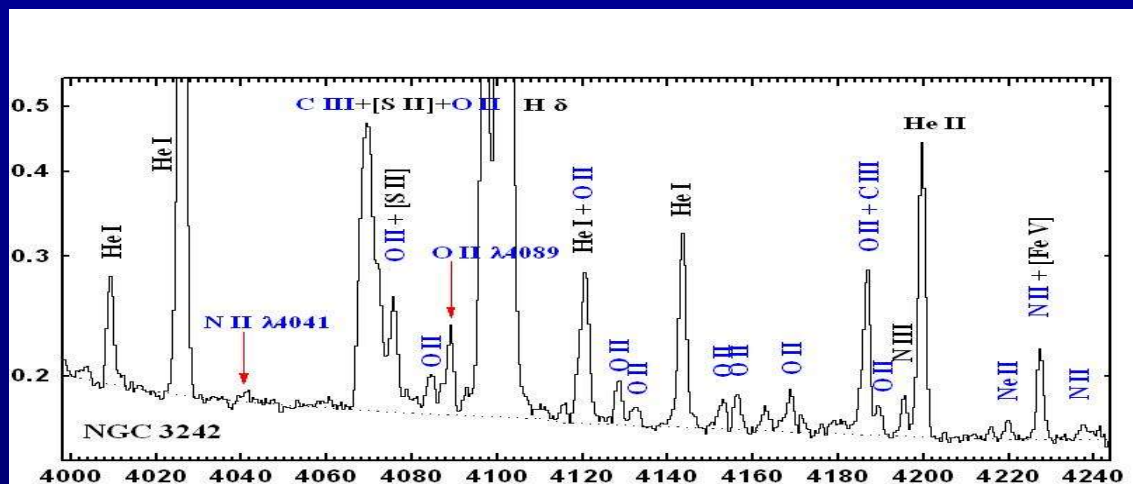
220s exp.

Red: Collisionally excited lines (CELs; forbidden lines) of [OIII], [NeIII], etc.

Blue: Recombination lines (ORLs) of H I, He I, He II  $\lambda$ 4686

BJ: 'Balmer jump' continuum break at 3643 Å, recombination process

# 'Weak line' nebular spectroscopy



Recombination lines (ORLs) of heavy ions:

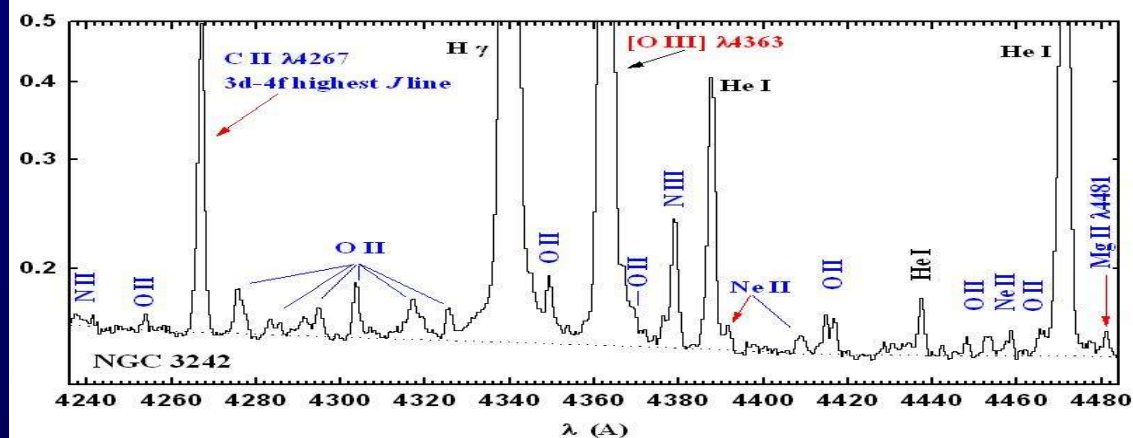
(2<sup>nd</sup> row elements)

C II  $\lambda 4267$  (the strongest)

O II, N II, Ne II

(3<sup>rd</sup> row element)

Mg II  $\lambda 4481$



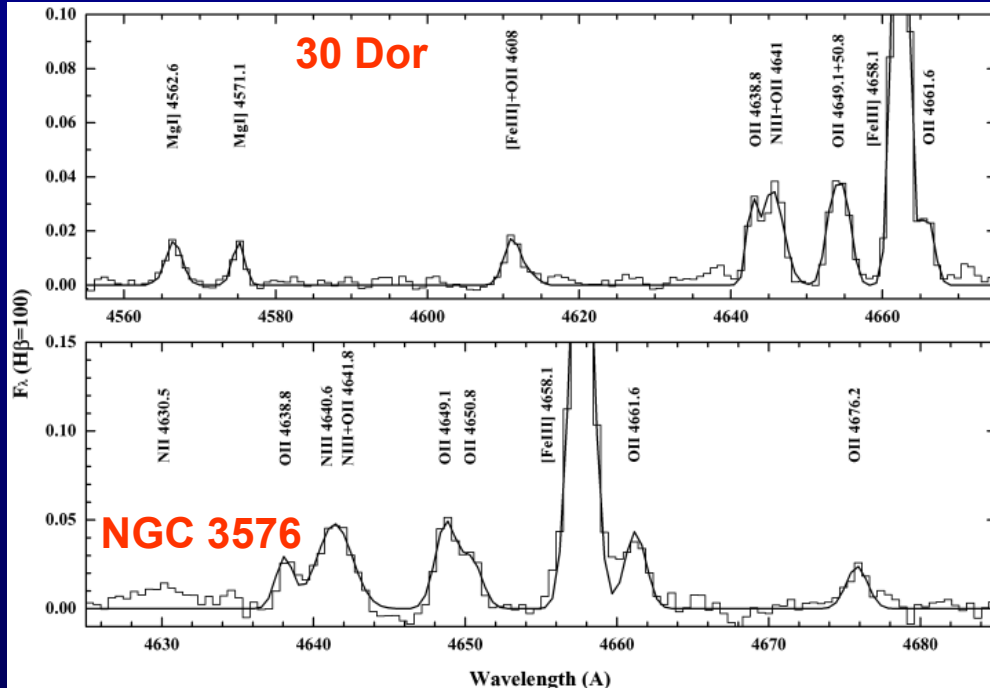
3d-4f highest-J lines: ✓ hydrogenic

× fluorescence, optical depth, coupling scheme

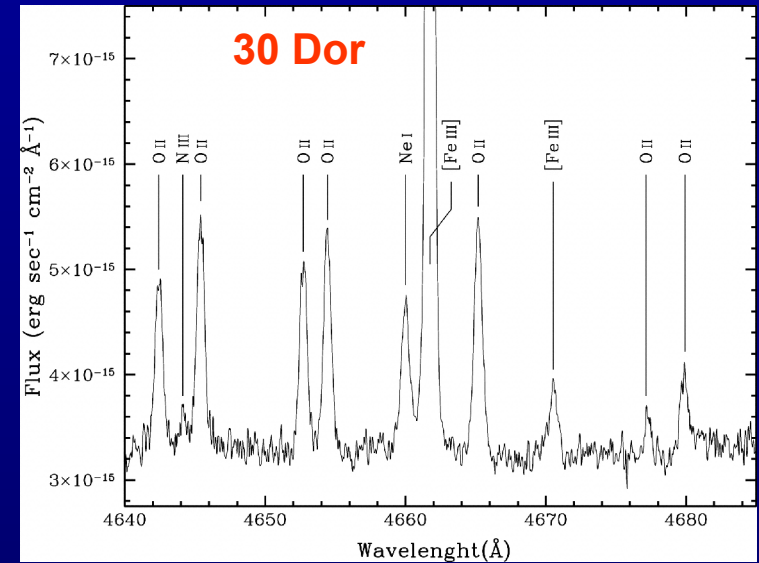
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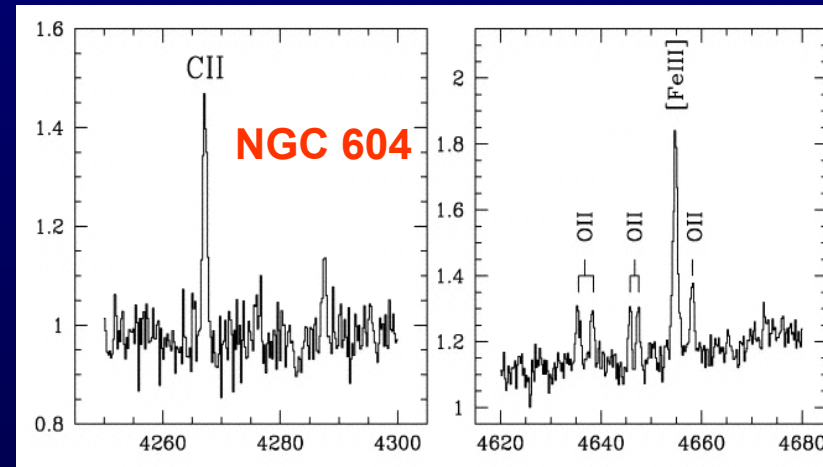
# ORLs in Galactic and Local Group HII regions



Tsamis et al. 2003 (NTT 3.6m, ESO 1.52m)

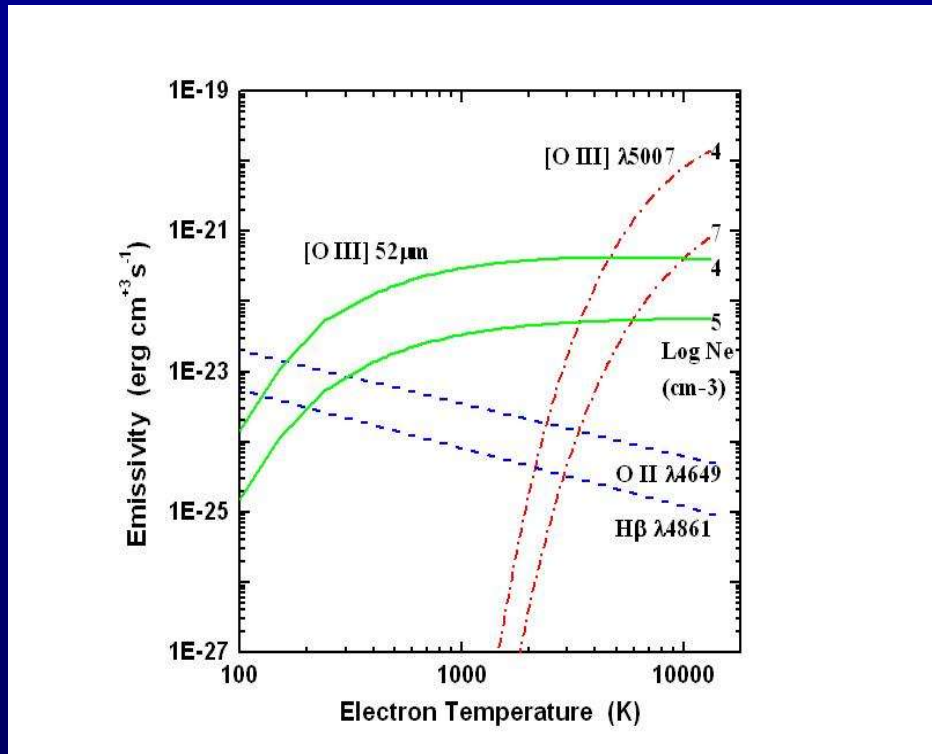


Peimbert 2003 (VLT 8.2m)



Esteban et al. 2002 (WHT 4.2m)

# Nebular thermostats and line emissivities



Thermal balance in nebulae:

Heating: UV radiation field of (central) star ionises hydrogen & hot photoelectrons are created

Cooling: collisions of e<sup>-</sup> with ions lead to CEL emission which escapes thus removing heat from nebula

UV/Optical lines: High exc. energy  
IR lines: Low exc. energy

- CNONE **ORLs** are efficiently emitted at low  $T_e$  in a thermally stratified plasma
- UV/Optical **CELS** are efficiently emitted at high  $T_e$  in a thermally stratified plasma
- Infrared lines are efficient coolants at low  $T_e$

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# Determination of elemental abundances in nebulae

- Empirically from collisionally excited Lines (CELs)

$$N(X^{i+})/N(H^+) \propto \begin{cases} I(\lambda)/I(H\beta) \cdot T^{-0.3} \cdot \exp(E_{\text{exc}}/kT_e), & \text{if } N_e \ll N_{\text{crit}} \\ I(\lambda)/I(H\beta) \cdot N_e \cdot T^{-0.3} \cdot \exp(E_{\text{exc}}/kT_e), & \text{if } N_e \gg N_{\text{crit}} \end{cases}$$

✓ Very strong  $T_e$  dependence (UV/optical)

- Empirically from optical recombination Lines (ORLs)

$$N(X^{i+})/N(H^+) \propto I(\lambda)/I(H\beta) \cdot T^{-\alpha}, \quad \alpha \ll 1, \quad \text{independent of } N_e$$

✓ Very weak  $T_e$  dependence (due to similar emissivities)

- As a by product of self-consistent models

✓ Dependent on the goodness of fit to all observables, validity of astrophysical assumptions, predictive power of the model, etc.

# Temperature and abundance dichotomy in nebulae

Thermometers for PNe and H II regions:

- [O III]  $\lambda 5007/\lambda 4363$  ratio  $\Rightarrow T_e$  [O III]
- Balmer jump intensity to H $\beta$  4861 Å *ratio*  $\Rightarrow T_e$  (BJ)

→ Late 60's finding: on average  $T_e(\text{BJ}) < T_e[\text{O III}]$  (Peimbert 1967,1971)

- ✓ Concept of (classical) temperature fluctuations: *Mean*  $T_e$  would lie between  $T_e(\text{BJ})$  and  $T_e[\text{O III}]$  for a thermally inhomogeneous nebula.

⇒ Intro of  $t^2$  factor which quantifies *rms*  $T_e$  fluctuations from the mean

- ✓ Consequence: CNO and heavier element abundances (from CELs) should need upward correction dictated by magnitude of  $t^2$

→ Early 80's finding : Carbon abundance from C II 4267 Å ORL higher than that from C III] 1908 Å CEL (e.g. Barker 1982)

**Problem:** Are heavy element abundances in PN *and* HII regions

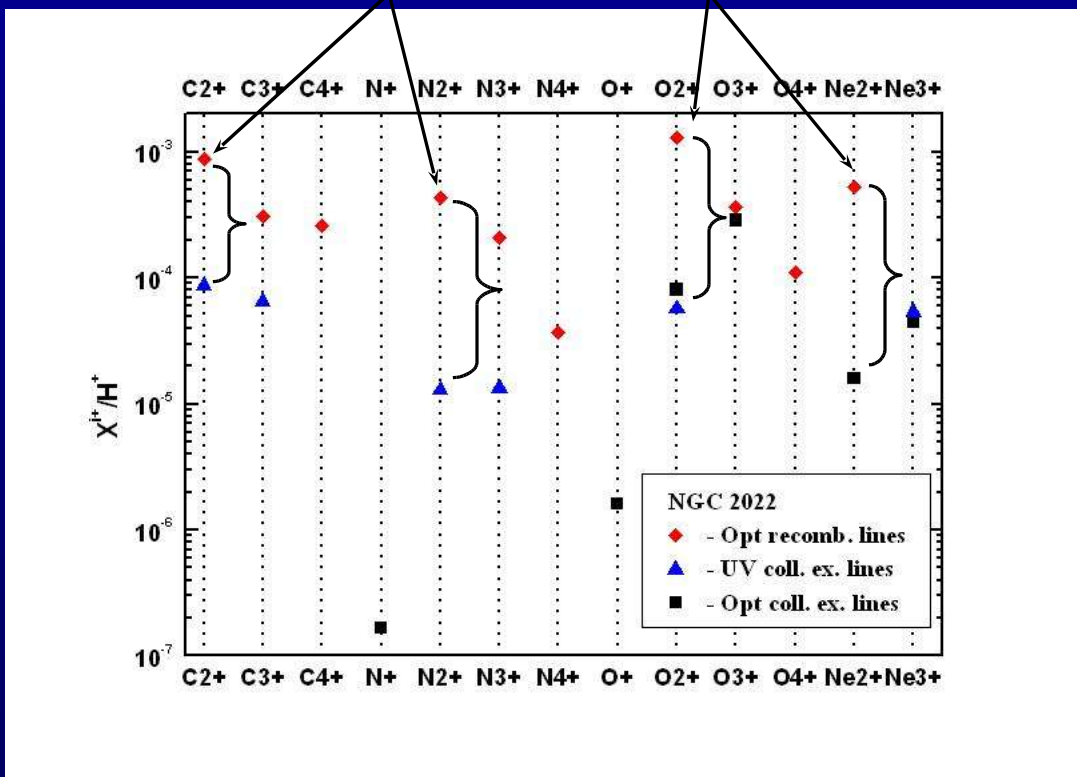
underestimated and by how much?

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# Heavy element abundances from ORLs and CELs

## PN NGC 2022



- Ionic abundances from RLs are a factor of **~15** larger than those from CELs

- Classical analysis yields *subsolar* CNO

- ORL - emitting regions show *supersolar* composition

- $t^2 > 0.1$  NOT supported by Chemically homogeneous model

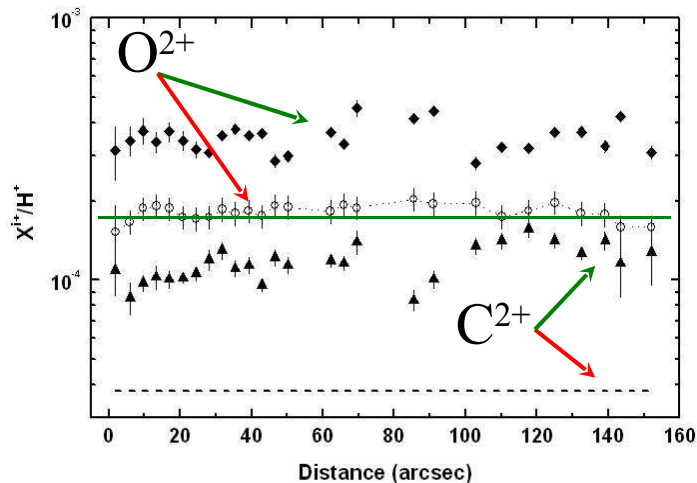
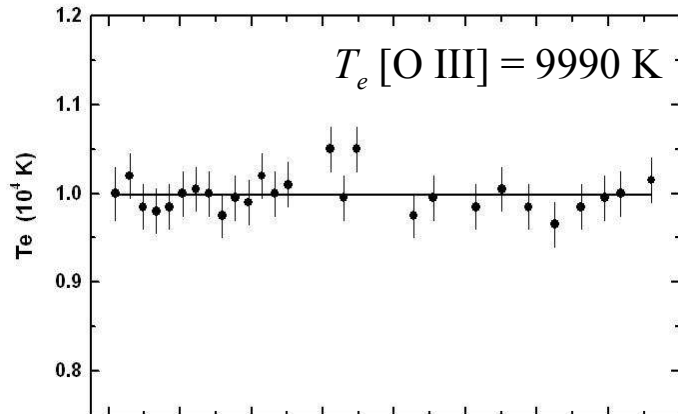
Tsamis et al 2004; cf. also NGC 7009, 6153, Liu et al 1995, 2000

	He/H	$10^4 \times \text{C}/\text{H}$	$10^4 \times \text{N}/\text{H}$	$10^4 \times \text{O}/\text{H}$	$10^4 \times \text{Ne}/\text{H}$
ORLs	0.110	14.8	6.88	18.0	—
CELs	—	2.12	0.29	4.55	0.69
Solar	0.098	2.45	0.93	4.90	1.23

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# 30 Doradus

## Variation across long-slit



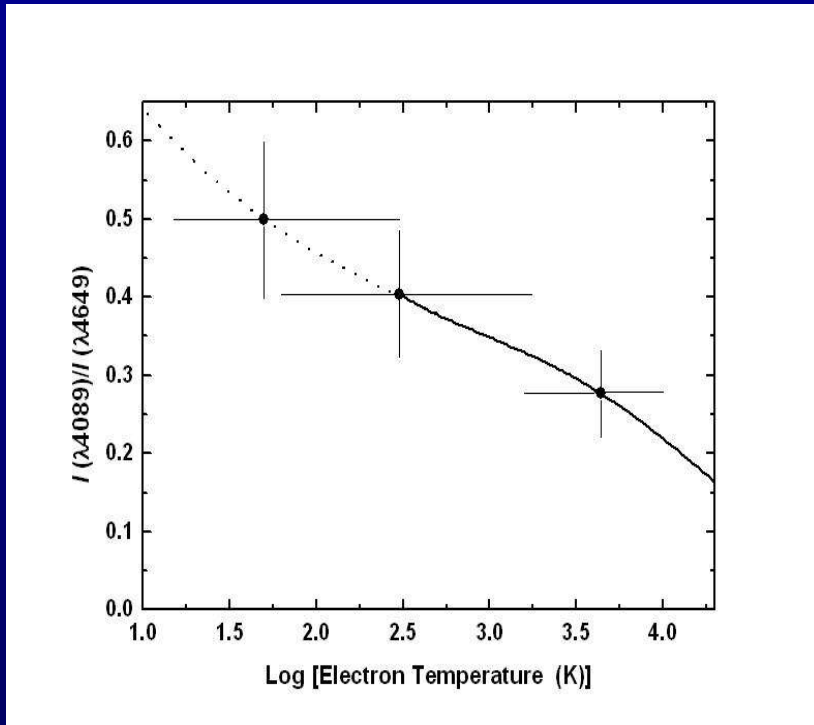
- Abundance discrepancy factor  $\sim 2$
- $T_e$  across slit is constant with a 2% variation only.
- $T_e$  fluctuations of  $\sim 20\%$  ( $t^2 = 0.03$ ) required to reconcile ORL & CEL abundances: Not evident.
- $\text{O}^{2+}$  from IR CELs agrees with that from optical CELs: Classical  $T_e$  fluctuations not responsible for the discrepancy.
- $N_e < 3500 \text{ cm}^{-3}$  in ORL emitting plasma:  $T_e [\text{O III}]$  not biased by high densities.

Tsamis et al 2003

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# Temperature from ratio of O II ORLs



Tsamis et al 2004; Liu et al 2004

	$T_e$ [O III]	$T_e$ (BJ)	$T_e$ (O II ORL)
		(K)	
IC 4191	10000	9200	300
NGC 3242	11700	10200	< 300
NGC 5315	9000	8600	< 4350
NGC 6153	9100	6100	< 400

Evidence for ultracold plasma in normal PN

- ✓ The weak  $T_e$  sensitivity of O II recombination lines can be used to probe the temperature of the nebular regions which emit them
- ✓ cf. also Bastin & Storey (this Conf.) for their use as  $N_e$  diagnostics

# Dual abundance nebular models

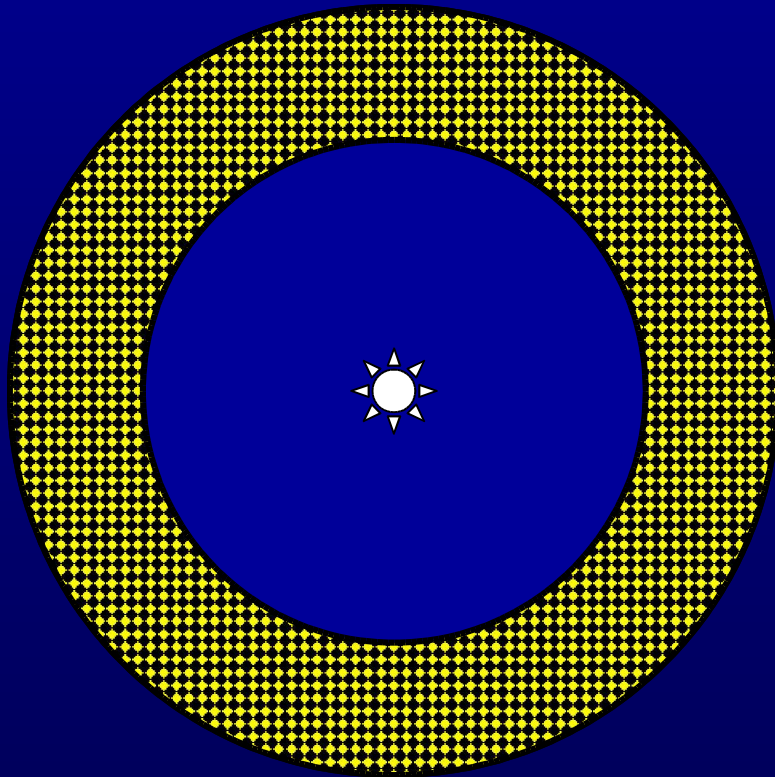
The low  $T_e(\text{BJ})$  and *even lower*  $T_e(\text{O II})$  observed for several PN suggest that even typical nebulae contain two distinct phases:

- A 'normal' component with a 'normal' temperature ( $T_e \sim 10^4 \text{ K}$ ) and 'normal' composition emitting the strong **CEL** flux
- An H-deficient component of very low temperature ( $T_e \sim 10^3 \text{ K}$ ) and very high heavy element (CNO/Ne) abundances, emitting most of the metallic **ORL** flux, but essentially no CELs.

→ The Abundance and Temperature dichotomy is due to compositional inhomogeneities within the nebulae

(precedent of H-poor knots in Abell 30, **Harrington & Feibelman 1984**;  
**Ercolano et al 2003**; cf. also NGC 6153: **Liu et al 2000**; **Pequignot et al 2002**)

# 30 Doradus: Self-consistent dual abundance model



## Two phases in $P$ equilibrium

- H-poor gas: 2% of total mass
- Cool: 4120 K ( $\sim$  half of mean  $T_e$ )
- relatively Dense:  $N_e = 700 \text{ cm}^{-3}$  ( $\sim 3 \times$  mean  $N_e$ )

## Phase *relative* composition

O/H (H-poor)  $\approx 8 \times$  (H-rich)

C/H  $\approx 15 \times$

N/H  $\approx 13 \times$

Ne/H  $\approx 14 \times$

S/H, Ar/H  $\approx 7 \times$

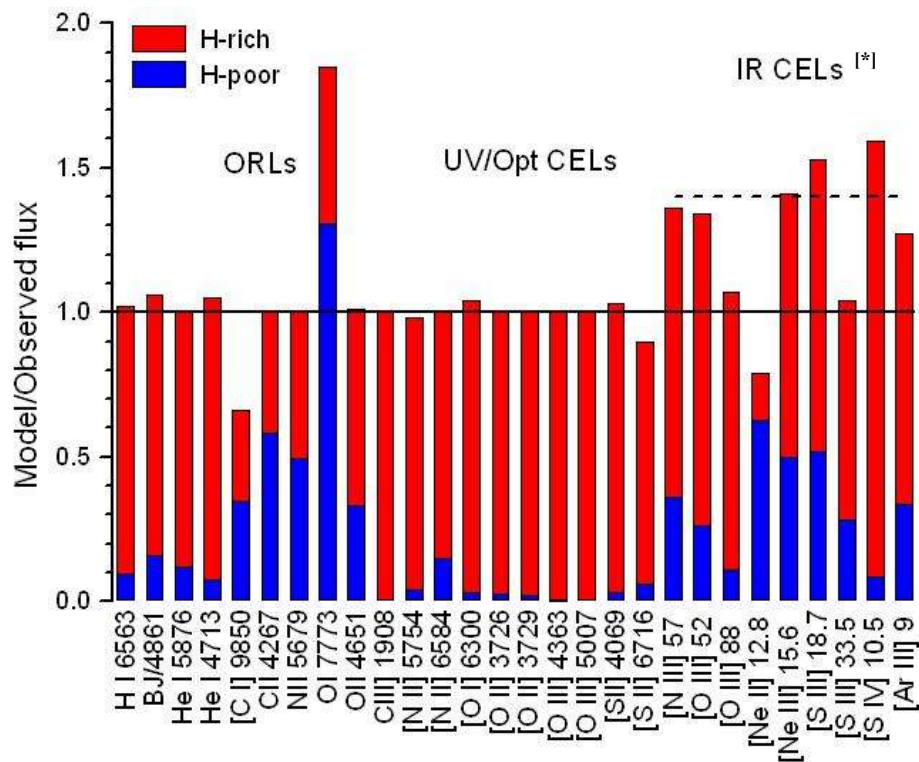
Tsamis & Péquignot (2005, MNRAS, submitted)

Code: NEBU - Péquignot et al 2001

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# 30 Doradus: Self-consistent dual abundance model



Average metal abundances:  
**0.1 dex (max.)** higher than in  
 Chemically homogeneous model  
 and  
 up to factor **~2** lower (e.g. for C  
 and Fe) than  $t^2$  methods

H-poor phase: Mixture of SNR  
 ejecta with LMC gas?

Tsamis & Péquignot (2005, MNRAS, submitted)

- ✓ Ionization balance: [O I], [O II], [O III], ok
- ✓ Temperature: [O III] 4363/5007, ok
- ✓ Density: [O II] 3726/3729, ok

- ✓ BJ and  $T_e$  [O III] fitted in tandem
- ✓ CNO ORLs fitted
- ✓ ORL vs. CEL anomaly solved

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[\*] the IR vs. Opt abs. calibration is uncertain

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# Conclusions: Abundances

Nebular Abundances under the 'Dual-Abundance' paradigm:

- Metallic ORLs (e.g. C II  $\lambda 4267$ ) are NOT accurate probes of *overall* PN or H II region (CNO/Ne) abundances
- Independent supporting fact: Mean PN and recently revised (-0.21 dex; cf. [Allende-Prieto et al 2001](#)) solar O/H forbidden-line abundance *in agreement*: resolution of solar O 'paradox'
- From studies thus far, the (forbidden-line) heavy element content of PN and H II regions does not seem to have been seriously underestimated.

# Conclusions: Relevance to ISM evolution

CN/Ne ORLs from H II regions under the 'Dual-Abundance' paradigm:

- H-poor clumps: Evidence for incomplete small-scale ISM homogenization ?  
(cf. Supernova-driven models by [de Avillez & Mc Low 2002](#))
- Probes of small-scale ISM chemical inhomogeneities arising from supernova explosions (e.g. [Tenorio-Tagle 1996](#)) or *other* 'polluting' sources?
- Spatially-resolved observations and dedicated coupled hydro/radiative transfer (e.g. [Lim & Mellema 2003](#); [O'Dell, Henney & Ferland 2005](#)) + photoionization models ([Ercolano et al 2005 - 3D dustyMOCASSIN](#)) needed to further investigate origins and fate of H-poor inclusions in nebulae